

Church Pastor Compensation Report



Oklahoma United Methodist Conference
 1501 NW 24th Street
 Oklahoma City, OK 73106
 (405) 530-2063

Use Tab to move to next box. Use Shift + Tab to move back a box. If you can't write in a box there is some other place on the form that needs to be filled out in order for that box to be completed. Instructions are on the 1st tab of this worksheet.

PART 1 - Appointment Information

Effective Date:	<u>January 1, 2013</u>	District:	<u>Ardmore</u>
# of Churches in the Charge:	<u>1</u>	Church #:	
Church Name (include city):	<u>Sample First United Methodist Church</u>		
Pastor's Name:	<u>John Wesley</u>		
Participant # (District will fill out):	<u>999-99-9999</u>		
Status:	<u>Full Elder</u>	Percentage:	<u>100%</u>

PART 2 - Housing (Annualized)

Do not include in Part 3

This is not reported on a clergy's W-2.

<input type="checkbox"/> Parsonage Provided	<input checked="" type="checkbox"/> Own/Rent Home	Housing Allowance in lieu of Parsonage:	<u>\$10,000</u>
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PART 3 - Compensation (Annualized)

1. Funds Paid by District and/or Conference for Salary:		<u>\$0</u>
2. Total Paid by Local Church:		<u>\$50,000</u>
3. Total Base (Line 1 Plus Line 2):	Report in Box 12 A of Clergy's W-2	<u>\$50,000</u>
4. Before-Tax Contributions to UMPIP or Other 403(b) Plan:	Churches only have to report dependent care in Box 10 of W-2.	<u>\$8,500</u>
5. Salary Reduction Contributions to a Cafeteria Plan:		<u>\$13,228</u>
6. Housing Exclusion (e.g. utilities, furnishings):		<u>\$5,000</u>
7. Taxable Wages Paid by Local Church	Report in Box 1 of Clergy's W-2	<u>\$23,272</u>

This is not reported on a clergy's W-2.

PART 4 - Pension Calculation (Annualized)

Approval

Billable Compensation:	<u>\$60,000</u>
TOTAL CHURCH RESPONSIBLE PENSION:	<u>\$10,800.00</u>

Treasurer Initials: _____

SPRC Initials: _____

Please give printed copy with Treasurer & SPRC Chair initials to the District Superintendent

You will only report Taxable Wages on a clergy W-2.
This does not include any \$ designated as housing.

Only complete if the Clergy elects to voluntarily withhold any Federal Income Tax with a W-4.

Void <input type="checkbox"/>		a Employee's social security number 999-99-9999		OMB No. 1545-0008		
b Employer identification number (EIN) 99-9999999		1 Wages, tips, other compensation 23,272.00		2 Federal income tax withheld <input type="text"/>		
c Employer's name, address, and ZIP code Sample First United Methodist Church 12345 Any Street OKC, OK 99999		3 Social security wages 0.00		4 Social security tax withheld 0.00		
		5 Medicare wages and tips 0.00		6 Medicare tax withheld 0.00		
		7 Social security tips 0.00		8 Allocated tips		
d Control number		9 <input type="text"/>		10 Dependent care benefits 5000.00		
e Employee's first name and initial Last name Suff. John Wesley 12345 Any street OKC, OK 99999		11 Nonqualified plans		12a See instructions for box 12 E 8500.00		
		13 Statutory employee Retirement plan Third-party sick pay <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>		12b <input type="text"/>		
		14 Other		12c <input type="text"/>		
f Employee's address and ZIP code		12d <input type="text"/>				
15 State	Employer's state ID number OK 99-9999999	16 State wages, tips, etc. 23,272.00	17 State income tax <input type="text"/>	18 Local wages, tips, etc.	19 Local income tax	20 Locality name

Form **W-2** Wage and Tax Statement
Copy D – For Employer

2013

Department of the Treasury—Internal Revenue Service
For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Only complete if the Clergy elects to voluntarily withhold any State Income Tax with a W-4